Mobile App - Client Transportation

Description: In this topic, the user being reimbursed for mileage will learn how to create a client transportation punch.

- Client transportation is used to track the billable service called mileage
- If mileage is included in the individual service plan, employees are required to track it to be reimbursed for miles.
- Not all programs offer client transportation. This is an optional clock in process for programs who have enabled it.

*Please note: For multiple stops, create a punch for each trip to ensure accurate mileage.

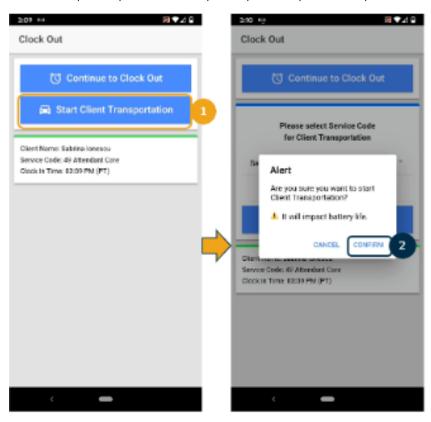
Role Required: Employee (base user)

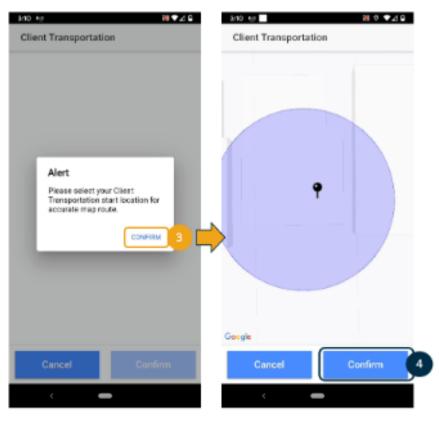
Permission Required: N/A

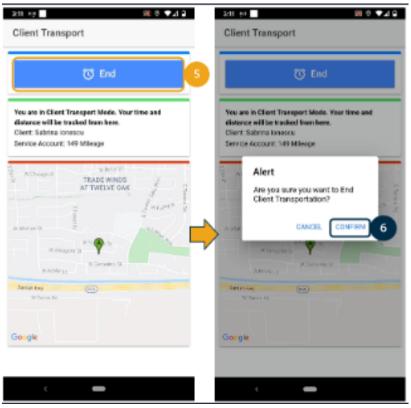
Create a Client Transportation Punch

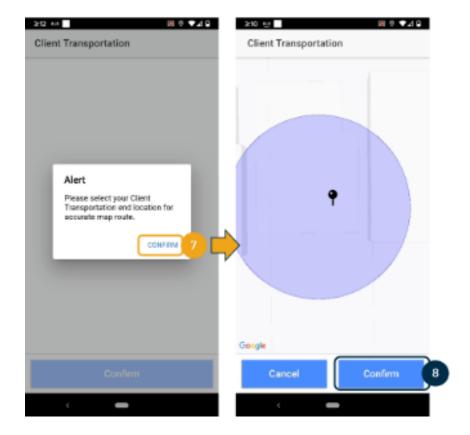
- 1. Open the DCI mobile application
- 2. Log in to personal profile
- 3. Click Clock In
 - a. If the **Continue to Clock Out** button is displayed instead of Clock In, this means the user did not clock out of the last shift and must complete the clock out process before clocking in again.
- 4. Complete the Clock In screen
 - a. Client: If there is only one client, the field will auto-populate. If there is more than one client, click the field to select the appropriate client then click **OK** to confirm.
 - b. Service Code: If there is only one service code, the field will auto-populate. If there is more than one service code, click the field to select the appropriate service code then click **OK** to confirm.
 - c. Cost Center: The cost center will auto-populate
- 5. Click Continue
- 6. Click Start Client Transportation
- 7. Click Confirm to acknowledge that tracking client transportation may impact battery life
- 8. If prompted, click Allow Only While Using the App.
- 9. Click Confirm to allow the device to generate the location. This feature is integrated with Google Maps, which will display on the screen.
- 10. Click Confirm to validate the location. Mileage is now being recorded as driving begins.
- 11. Click End when arrived at the destination
- 12. Click Confirm to validate the map location

The client transportation process is now complete. Repeat the steps for each stop.









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