January 2023 Release Notes

The DCI maintenance release for the web portal will occur on the morning of <u>Wednesday, February 1, 2023</u>. This release will require the DCI web portal to be unavailable for all users on <u>Wednesday, February 1, 2023</u> from 1:30 AM to 3:30 AM EST. We apologize for any inconvenience this causes.

There is no mobile app update required for this release.

This release includes:

Authorizations Widget Enhancements

The authorizations widget feature displays all authorization details for clients and is located on the dashboard.

*Previously - The authorizations widget only allowed the user to view approved and current authorizations by using the client filter search function. The user profiles - client, guardian, supervisor, employer, caseworker, and super user had the authorizations widget available on the dashboard.

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*New - The authorizations widget will now allow the user to view approved authorizations in the past, present, or future for clients, based on user profile type. Users will search by using the client filter (required) and optionally the date filter. The date filter allows the user to search by service date in the past, present, or future, and will return approved authorizations.

The user profiles client, guardian, supervisor, employer, caseworker, and super user profiles will maintain authorizations widget access with no further action required.

The feature is now also available for the employee (base user) role, with setting "display auth widget" enabled on an active service account. The display auth widget setting is only available for the account types hourly and client transportation. The authorizations widget will display all approved hourly and client transportation authorizations for associated clients, for which the user has an active service account, and the setting "display auth widget" is enabled.

View the following resources for additional information:

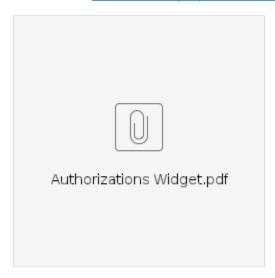
- Authorizations Widget
- Authorizations Widget.pdf
- Enabling Authorizations Widget for Employees

Report Updates

- Service Accounts Report Added the column Display Auth Widget (Yes = Enabled or No = Disabled)
- View the Reports Guide article for additional information

Import Format Guide Updates

- Employee Service Accounts Added the column Display Auth Widget (required for hourly and client transportation account types)
- View the Fiscal Intermediary Import Format Admin Guide or Service Provider Import Format Admin Guide article for additional information



Related articles

- Authorizations Overview
- January 2023 Release Notes
- Enabling Authorizations Widget for Employees
- June 2021 Release Notes

Authorizations Widget