## Day Program - Create, View, Edit, or Deactivate

Description: In this topic, the user will learn how to create, view, edit, and deactivate a day program profile.

Role Required: Super User

Permission Required: Day Program Admin

## **Create a Day Program Profile**

- 1. Log in to DCI
- 2. Click Home on the main menu
- 3. Click Day Programs on the submenu
- 4. Click Actions
- 5. Select Add New Day Program from the drop-down
- 6. Complete the form wizard by completing each of the following four tabs
  - a. Basic Demographics tab:
    - i. Name (required): Must be at least six characters
    - ii. Address (required): After entering, click the blue Search Location hyperlink to populate the GNIS Code
    - iii. Time Zone (optional): Select from drop-down
    - iv. Phone (required)
    - v. Alternative Phone (optional)
    - vi. Email (required): The email address associated with the basic demographics section of the form will receive an email to activate the profile
    - vii. Holiday Schedule (required): Select the holiday schedule from the drop-down that applies to this program. Create as needed.
    - viii. Cost Center (required)
    - ix. Provider Service Location (optional): Unique location identifier such as program license number
    - x. Profile Reference (optional)
    - xi. On Call Ratio (optional): Number of employees who can be scheduled as on-call for any given shift
    - xii. Operations Hours (required): Hours the program is open and serving clients
    - xiii. EVV Required (required): Yes or no options, default is yes. Select no if not required.
    - xiv. Logo (optional): Attach logo if desired
    - xv. Click Next
  - b. EVV Location tab (optional): Can be added later
    - i. Copy from Profile Address (optional): Copies address from the Basic Demographics tab
    - ii. EVV Location Name (required): Name of the location
    - iii. EVV Location Type (required): Select from drop-down
    - iv. Address (required): Location address
    - v. Begin Date (required): First date the location is approved for use
    - vi. End Date (optional): If applicable, the last date the location is approved for use.
    - vii. Status (required): Defaults to active. Change to inactive when the program is no longer valid.
    - viii. Primary (optional): Select if this is the primary location to provide services
    - ix. Click Next
  - c. Authentication Information tab:
    - i. IP Address (optional): Enter the IP address of the program device to restrict employees to only clock in and out from this device
    - ii. Username (optional to change): Employees will use this for program log in
    - iii. Password (required): Employees will use this for program log in
    - iv. Confirm Password (required): Enter the same password to confirm
    - v. Pin (required): Used to log in to the program from a mobile device
    - vi. Status (required): Defaults to active. Change to inactive when the program is no longer valid.
    - vii. Click Next
  - d. Review Summary tab:
    - i. Confirm summary details
    - ii. Click Save to continue and Yes to confirm

## View, Edit, or Deactivate a Day Program Profile

- 1. Log in to DCI
- 2. Click Home on the main menu
- 3. Click Day Programs on the submenu
- 4. Use the filter Type Day Program Name to search for the day program
- 5. Click Search
- 6. Selectthe program from the tableby clicking anywhere in the row
- 7. Click Actions
- 8. Select Edit Day Program from the drop-down
  - a. To deactivate, update the Status field on the Authentication Information tab to Inactive.
- 9. Update or edit the form wizard as needed
- 10. Click Save and Yes to confirm

## Related articles

- Service Codes Create, View, Edit, or Deactivate
- System Set-Up Admin Guide
- Service Accounts Employee Create, View, Edit, or Deactivate

- Supervisor Profile Create, View, Edit, or Deactivate
  Employer Profile Create, View, Edit, or Deactivate FI Mode Only