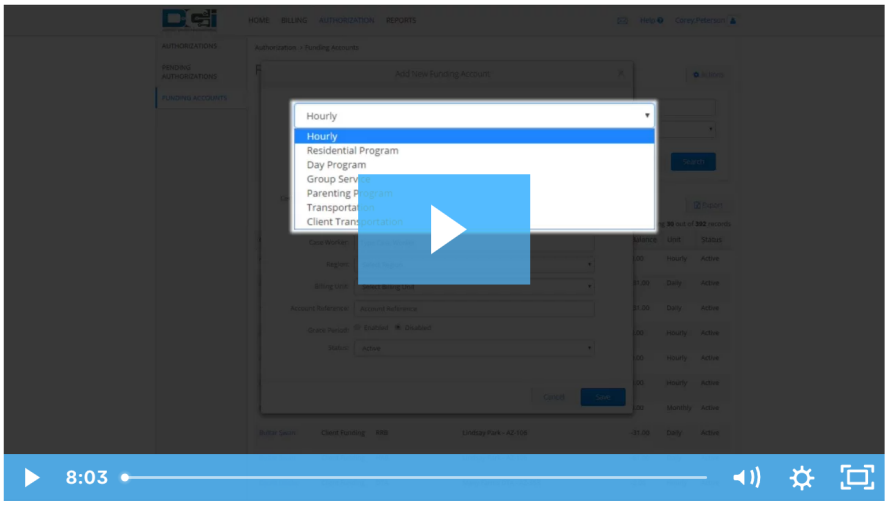
Create Client Funding Accounts - Video

Description: In this topic, the user will learn how to create client funding accounts.

Role Required: Super User, Billing Team, Authorization

Permission Required: N/A

Click the video below to launch the video player in a new tab.



Related articles

- System Set-Up - Admin Guide
- Case Worker Profile - Create & Link to Funding Source or Funding Account, View, Edit, or Deactivate
- Why is cost center not required on an authorization?
- Admin Guide - Case Workers
- Client Request for Services - Video