

June 2021 Release Notes

See attached PDF for the full June 2021 Release Notes. This release included:

- Funding Sources
 - New Approve Unverified EVV Setting
 - New Mobile App Offline Setting
- Mobile App Offline Mode
 - Allows employees to log in and make real-time punches without an internet connection
- Dashboard Authorization Widget
 - Added Monthly Max, Weekly Max, and Daily Max columns
 - Added Monthly and Weekly Summations
 - The Authorization widget is now visible to Guardian Profiles
- Employee Service Accounts (ESAs)
 - New (optional) Day of Week Restriction
 - New (optional) Holiday Restriction
 - Pay Rate Effective Date is now editable
- Profiles
 - Group Services - New Instance Level Setting for Require Multiple Attendees
 - ESAs can now be created for Employees in Pending status
 - Accounts tab visible for Client Profiles
 - New Pay Rate Name column on the Entries tables for both Client and Guardian Profiles
 - High Priority Message Banner now available on Client and Caseworker Profile Dashboards
- Authorizations
 - New Calculate Initial Balance feature
 - New Authorization Reference ID filter
- Business Rules
 - New Max Hours Per Year Per Client Per Service Code Business Rule
 - Client Overlapping/Duplicate Punch has been moved to Phase 2
- Imports
 - New Import for Employee Service Accounts Day of Week Restriction
 - New Import for Employee Service Accounts Holiday Restriction
 - New Refresh Billing Rate task on Import-Module Actions Menu
- Additional Updates
 - New Employment Status of Inactive
 - SSN is a conditionally optional field for Employee Type of Contractor
 - Decimal values are now allowed on Starting and Ending Odometer fields for Mileage and Client Transportation entries.



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Related articles

- [April 2024 Release Notes](#)
- [Business Rule List](#)
- [Business Rules](#)
- [Authorizations - Overview](#)
- [Mobile App - Logging into the Mobile App](#)